



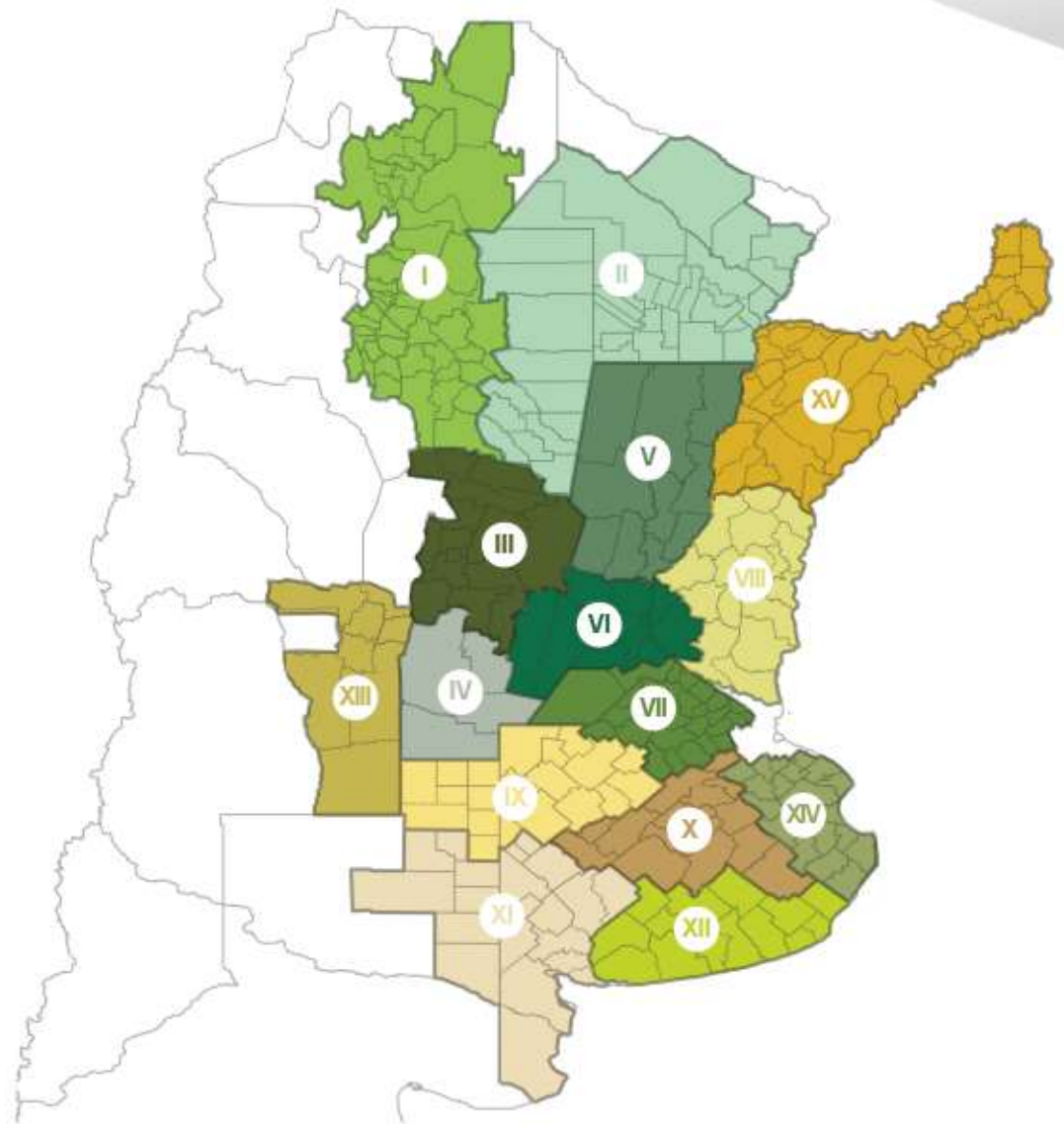
WEEKLY AGRICULTURAL REPORT



OCTOBER 18, 2018



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES



HEAD OF DEPARTMENT

Esteban J Copati
ecopati@bc.org.ar
Soybean

W.A.G. COORDINATOR

Gonzalo Hermida
gghermida@bc.org.ar
Sunflower, Wheat & Barley

CROP ANALYST

Martin López
martinlopez@bc.org.ar
Corn & Grain Sorghum

SATELLITE IMAGES ANALYST

María Victoria Corte
mcorte@bc.org.ar

CROP SURVEY

Daniela A. Venturino
dventurino@bc.org.ar

Santiago Burrone
sburrone@bc.org.ar

Ayelén Gago
amgago@bc.org.ar

- ◆ I - NOA (Noroeste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

CONTACT

Av. Corrientes 123
C1043AAB - CABA
Phone.: +54 11 4515 8200 | 8300
estimacionesagricolas@bc.org.ar
Twitter: @estimacionesbc

AGRICULTURAL WEATHER OUTLOOK OCTOBER 18 TO 24, 2018

WARM WEATHER COUPLED WITH RAINFALLS OF VARYING INTENSITY, FOLLOWED BY A SHARP TEMPERATURE DROP.

At the beginning of the perspective, northerly winds will sharply rise temperatures over the north and center of the agricultural area. The South, however, will continue affected by cool winds which will moderate temperatures. At the same time, most part of the perspective will receive the entry of a storm front, which will bring precipitations of varying intensity to most part of the region, with several severe local storms over the North. Coupled with the front, winds will rotate to the South, dropping temperatures, with chances of frosts over the west, south and center of the area. The North, however, will remain under the influence of tropical winds.

CORN

At the end of the window for early planting in the center and south of the national agricultural area, the sowing of the cereal gained momentum. Recent rainfalls have renewed water reserves in Buenos Aires and Santa Fe. Córdoba, however, observes more moderate humidity levels, thus hindering planting. Most of the progress took place in the west of Buenos Aires, north of La Pampa and the north and south belts. To date, corn is 32,6% planted. Weekly progress is estimated at 5,7 percentage points. Under this scenario, we maintain our final area projection at 5,8 M ha. for the current season (14.3 M acres).

SUNFLOWER

To date, sunflower is 47,8% planted out of the 1,9 M hectares (4.7 M acres) projected for the current season. Weekly progress is estimated at 3.2 percentage points. In absolute numbers, more than 900,000 hectares have already been planted. Most of the plots are emerging or at the beginning of flowering. Early plots in the NEA region are at flowering stage under adequate moisture condition.

WHEAT

Over the last week, harvest has expanded slowly into the NOA and NEA regions. To date, national progress is estimated at 1,2% of the area, with an average yield of 1.4 tn/ha and a current production of 100,000 tons. Initial yields stand below our early projections because of the frosts. We do not rule out further adjustments to our current production estimate.



WEEKLY AGRICULTURAL REPORT

ANNEX

CORN

2018/19 Season

As of: Oct. 17, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	382.000	405.000	-	-
II	NEA	612.000	644.000	-	-
III	Ctro N Cba	820.000	855.000	13,4	114.143
IV	S Cba	688.000	720.000	19,2	138.240
V	Ctro N SFe	224.000	242.000	35,0	84.700
VI	Núcleo Norte	539.000	580.000	84,4	489.462
VII	Núcleo Sur	417.000	445.000	83,3	370.685
VIII	Ctro E ER	178.000	190.000	60,0	114.000
IX	N LP-OBA	590.000	620.000	46,5	288.300
X	Ctro BA	305.000	318.000	36,0	114.480
XI	SO BA-S LP	168.000	176.000	20,0	35.200
XII	SE BA	200.000	210.000	10,0	21.000
XIII	SL	234.000	246.000	20,0	49.200
XIV	Cuenca Sal	112.000	117.000	33,8	39.488
XV	Otras	31.000	32.000	95,0	30.400
TOTAL		5.500.000	5.800.000	32,6	1.889.297

SUNFLOWER

2018/19 Season

As of: Oct. 17, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	-	-	-	-
II	NEA	380.000	440.000	100,0	440.000
III	Ctro N Cba	5.000	6.000	100,0	6.000
IV	S Cba	21.000	22.000	55,0	12.100
V	Ctro N SFe	260.000	280.000	100,0	280.000
VI	Núcleo Norte	12.000	12.000	98,0	11.760
VII	Núcleo Sur	9.000	9.000	35,0	3.150
VIII	Ctro E ER	7.000	8.000	95,0	7.600
IX	N LP-OBA	110.000	140.000	18,0	25.200
X	Ctro BA	55.000	70.000	11,0	7.700
XI	SO BA-S LP	370.000	380.000	5,0	19.000
XII	SE BA	390.000	400.000	12,0	48.000
XIII	SL	24.000	25.000	20,0	5.000
XIV	Cuenca Sal	100.000	100.000	35,0	35.000
XV	Otras	7.000	8.000	100,0	8.000
TOTAL		1.750.000	1.900.000	47,8	908.510

WHEAT

2018/19 Season

As of: Oct. 17, 2018

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2017/18	2018/19			
I	NOA	390.000	390.000	100,0	390.000
II	NEA	465.000	465.000	100,0	465.000
III	Ctro N Cba	610.000	630.000	100,0	630.000
IV	S Cba	385.000	425.000	100,0	425.000
V	Ctro N SFe	450.000	485.000	100,0	485.000
VI	Núcleo Norte	830.000	860.000	100,0	860.000
VII	Núcleo Sur	542.000	590.000	100,0	590.000
VIII	Ctro E ER	260.000	280.000	100,0	280.000
IX	N LP-OBA	408.000	495.000	100,0	495.000
X	Ctro BA	260.000	340.000	100,0	340.000
XI	SO BA-S LP	485.000	530.000	100,0	530.000
XII	SE BA	505.000	580.000	100,0	580.000
XIII	SL	9.000	10.000	100,0	10.000
XIV	Cuenca Sal	85.000	100.000	100,0	100.000
XV	Otras	16.000	20.000	100,0	20.000
TOTAL		5.700.000	6.200.000	100,0	6.200.000